

Market Mood



05th March 25

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LTP 22082.65

R1 22105

R2 22400

S1 22000

S2 21800

- The Nifty 50 Index closed at 22082.65 on March 4, 2025, marking a decline of 36.65 points (-0.17%). Throughout the session, the index oscillated between a high of 22105.05 and a low of 21964.60, forming a green candle yet not giving out clear direction in the market.
- On the hourly timeframe, the index appears to be consolidating within a narrow range, reflecting a lack of clear directional momentum.
- The immediate support level is positioned around 22,000. A decisive break below this level could signal further downside pressure. The immediate resistance is near 22100, corresponding to the day's high. A breakout above this level could pave the way for upward momentum.



LTP 48245.20

R1 48374.90

R2 48974

S1 47924

S2 47500

- The index closed at 48245.20 marking a incline of 130.90 points (0.27%). The index is in a bearish phase, as evidenced by the closing price below the 20 EMA. The formation of a lower high and lower low further confirms the downtrend.
- The RSI is currently at 33.65, which is approaching towards oversold zone. This suggests that the index might be due for a short-term bounce or consolidation, but the overall trend remains bearish unless there is a significant reversal.
- The immediate support level is around 47924, which aligns with the day's low. A break below this level could lead to further downside, potentially testing 47,500. The immediate resistance level is near 48374.90, which was the day's high. A break above this level could signal a move towards the EMA level of 48974.

Global Market:

	Dow Jones <small>CFD</small>	42,563.77	-627.47	-1.45
	04 Mar, 2025 23:26 IST			
	S&P 500 <small>CFD</small>	5,784.07	-65.65	-1.12
	04 Mar, 2025 23:26 IST			
	Nasdaq <small>CFD</small>	18,236.47	-113.72	-0.62
	04 Mar, 2025 23:26 IST			
	FTSE	8,759.00	-112.31	-1.28
	04 Mar, 2025 22:20 IST			
	CAC	8,047.92	-151.79	-1.89
	04 Mar, 2025 22:20 IST			
	DAX	22,326.81	-820.21	-3.67
	04 Mar, 2025 22:45 IST			

Sentiment Gauge



Sideways to Negative

FII - DII Activities:

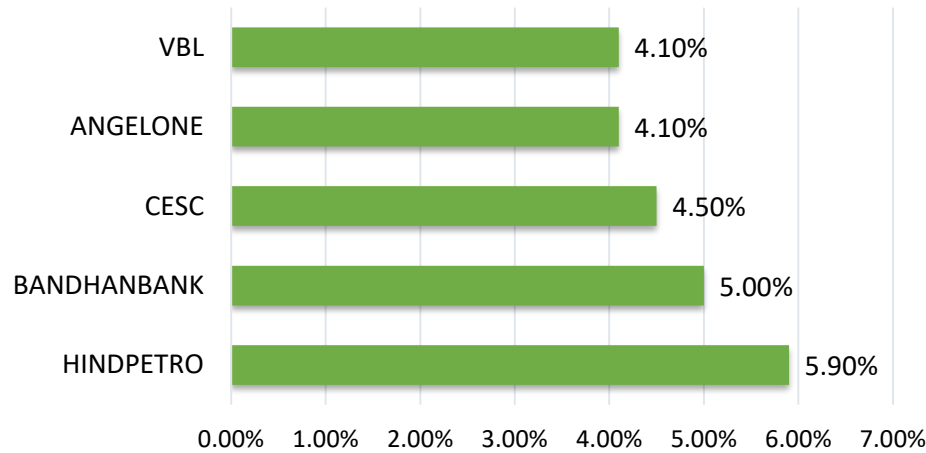
Activity	FII (Cr)	DII (Cr)
Cash	-3405.82	4851.43
Adv/Dec		
Advance	Decline	A/D Ratio
103	118	0.87

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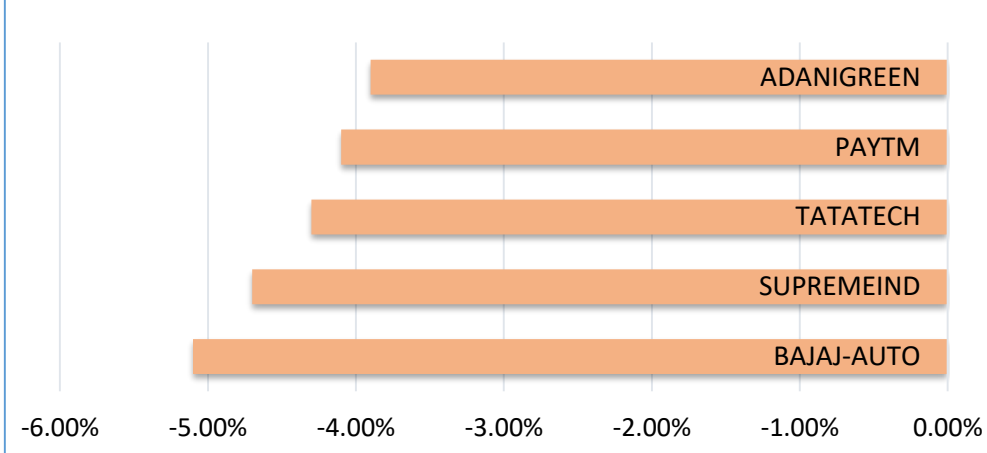
Market Mood



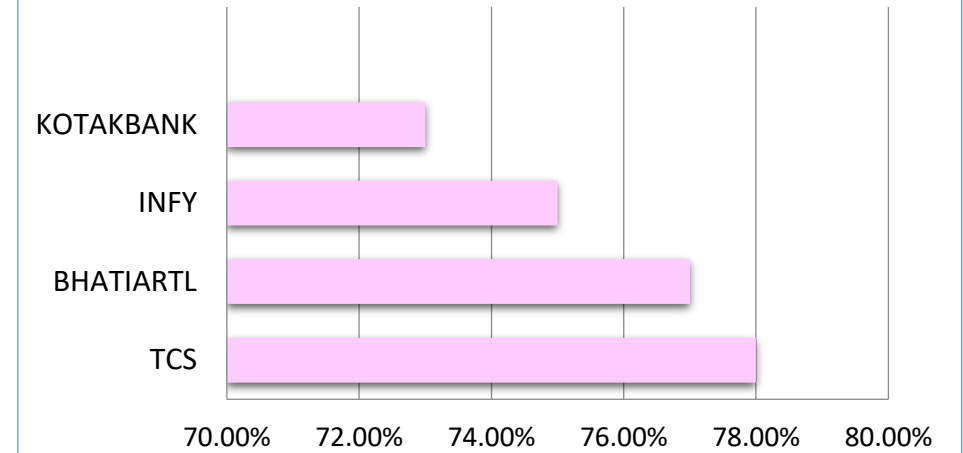
PRICE UP



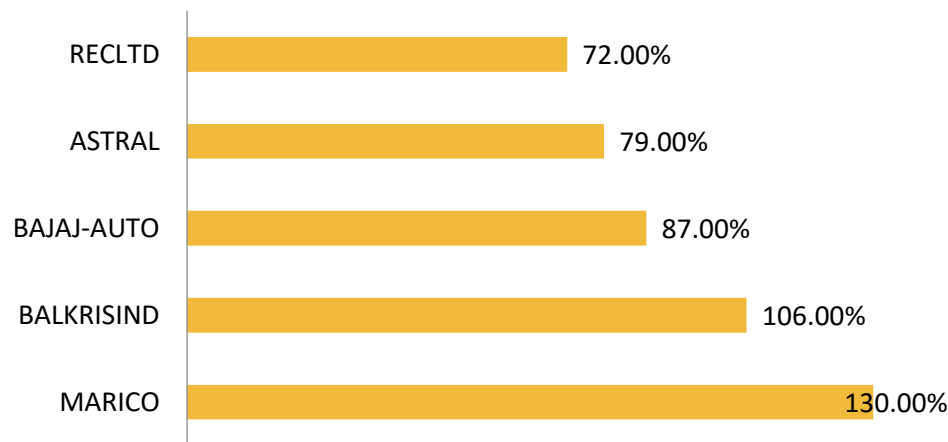
PRICE DOWN



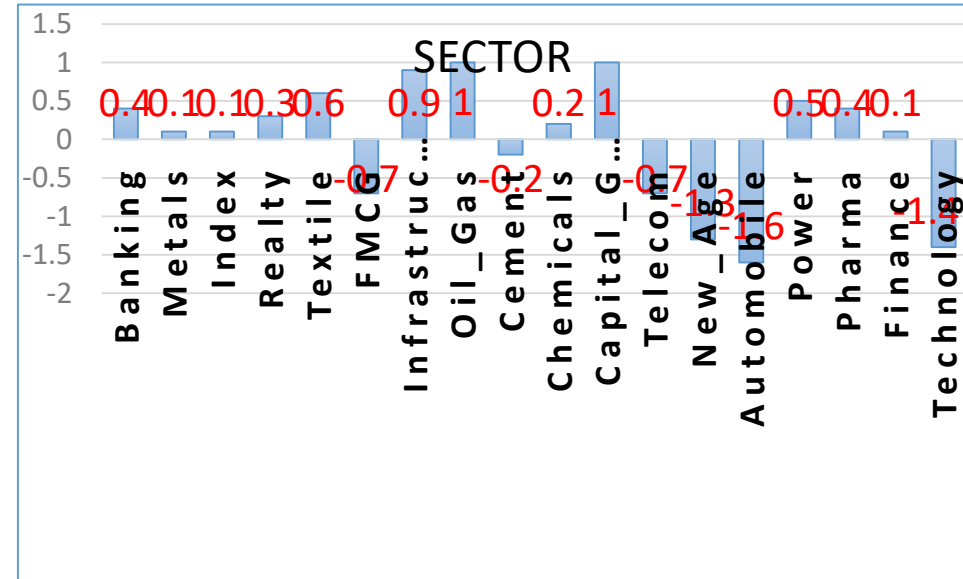
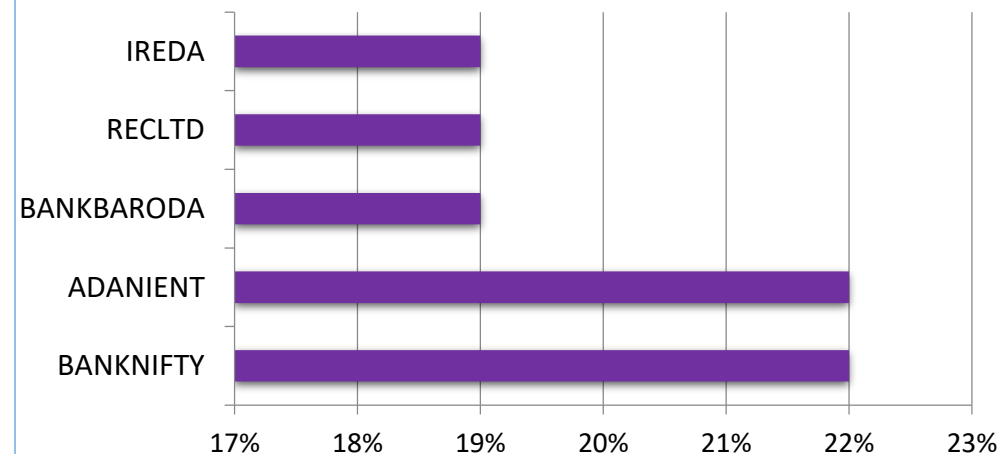
DELIVERY HEAVY



VOLUME UP



ROLL OVER





EVENTS Calendar

Date	EVENTS	Expected	Previous
05th Mar 25	USA Fed Williams Speech	-	-
05th Mar 25	USA Trump Speech	-	-

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Call of the Day



CESC (intraday)

Buy in range: 136.5-137 SL :134.5 (daily closing basis) TGT : 141

CESC has demonstrated a strong rebound from the ₹120 support level, moving upward with robust volume. Yesterday, the stock successfully crossed the 21-day exponential moving average (EMA), forming a bullish candle that indicates buyer strength. The Relative Strength Index (RSI) is at 49.31 and is forming higher highs, signaling increasing bullish momentum.

Delivery Call



INDIGO (delivery pick)

Buy above: 4600 SL :4480 (daily closing basis) TGT : 4800

Indigo has recently exhibited a significant technical breakout on the daily chart, confirming a bullish continuation pattern known as the symmetrical triangle pattern. The stock demonstrated strong support at the 21-period Exponential Moving Average (21EMA). Furthermore, the Relative Strength Index (RSI), a momentum oscillator, has been trending upward and closed at 63.61, indicating that the stock has room for further upside before reaching overbought territory.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	22,082.65	-36.65	-0.17	22,207	22330.64	21,958.66	21,834.66
SBIN	716.4	21.1	3.03	735	754.0924	697.55	678.71
BPCL	249.6	7.19	2.97	259	268.1257	240.34	231.07
BEL	264.6	7.21	2.8	274	283.4964	255.15	245.70
SHRIRAMFIN	633.9	12.6	2.03	648	662.1195	619.79	605.68
ADANIENT	2,147.60	30.5	1.44	2,199	2250.111	2,096.34	2,045.09
TCS	3,533.00	39.95	1.14	3,591	3649.472	3,474.76	3,416.53
COALINDIA	363.5	3.15	0.87	372	381.4493	354.53	345.55
ONGC	226.99	1.86	0.83	235	243.3234	218.82	210.66
GRASIM	2,395.85	18.4	0.77	2,432	2468.065	2,359.74	2,323.64
TRENT	4,984.30	37.4	0.76	5,119	5252.722	4,850.09	4,715.88
POWERGRID	254.1	1.6	0.63	259	264.6317	248.83	243.57
HDFCBANK	1,711.30	9.75	0.57	1,725	1738.347	1,697.78	1,684.25
ICICIBANK	1,212.80	6.6	0.55	1,220	1228.031	1,205.18	1,197.57
HINDALCO	640	3.45	0.54	653	666.522	626.74	613.48
TATASTEEL	139.29	0.72	0.52	143	146.4559	135.71	132.12
APOLLOHOSP	6,199.95	29.35	0.48	6,271	6342.502	6,128.67	6,057.40
LT	3,211.00	13.7	0.43	3,248	3285.784	3,173.61	3,136.22
INDUSINDBK	988	4	0.41	1,011	1034.083	964.96	941.92
ADANIPORTS	1,056.80	3.75	0.36	1,073	1089.877	1,040.26	1,023.72
ULTRACEMCO	10,373.40	32.6	0.32	10,523	10672.88	10,223.66	10,073.92
JSWSTEEL	976.5	0.45	0.05	991	1006.224	961.64	946.78
M&M	2,612.85	0.95	0.04	2,670	2726.268	2,556.14	2,499.43
TATACONSUM	953.1	-0.8	-0.08	964	974.1546	942.57	932.05
DRREDDY	1,118.05	-1.55	-0.14	1,131	1143.687	1,105.23	1,092.41

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
KOTAKBANK	1,911.10	-3.5	-0.18	1,926	1939.978	1,896.66	1,882.22
CIPLA	1,404.00	-3.55	-0.25	1,416	1428.364	1,391.82	1,379.64
TATAMOTORS	619.5	-1.65	-0.27	631	642.3675	608.07	596.63
NTPC	313.55	-0.85	-0.27	318	323.1265	308.76	303.97
HDFCLIFE	616	-2	-0.32	624	631.3343	608.33	600.67
TECHM	1,487.50	-5.55	-0.37	1,532	1577.222	1,442.64	1,397.78
AXISBANK	1,003.00	-4.25	-0.42	1,012	1020.102	994.45	985.90
BRITANNIA	4,577.00	-19.6	-0.43	4,641	4704.514	4,513.24	4,449.49
BAJFINANCE	8,576.35	-51.5	-0.6	8,668	8759.939	8,484.56	8,392.76
ITC	394.45	-3	-0.75	398	400.8193	391.27	388.08
RELIANCE	1,160.45	-10.8	-0.92	1,171	1181.332	1,150.01	1,139.57
TITAN	3,048.95	-33.05	-1.07	3,092	3134.204	3,006.32	2,963.70
SBILIFE	1,393.00	-15.5	-1.1	1,411	1429.741	1,374.63	1,356.26
HINDUNILVR	2,152.50	-24.35	-1.12	2,185	2217.051	2,120.22	2,087.95
BHARTIARTL	1,575.90	-19.9	-1.25	1,594	1612.608	1,557.55	1,539.19
SUNPHARMA	1,565.00	-20.1	-1.27	1,588	1611.579	1,541.71	1,518.42
WIPRO	279.85	-3.7	-1.3	285	290.2354	274.66	269.46
MARUTI	11,615.00	-160.6	-1.36	11,732	11848.62	11,498.19	11,381.38
INFY	1,684.00	-24.6	-1.44	1,709	1733.364	1,659.32	1,634.64
ASIANPAINT	2,128.00	-38.4	-1.77	2,156	2183.143	2,100.43	2,072.86
NESTLEIND	2,145.00	-40.55	-1.86	2,187	2229.773	2,102.61	2,060.23
EICHERMOT	4,808.05	-98.55	-2.01	4,888	4968.315	4,727.92	4,647.78
HCLTECH	1,536.50	-35.9	-2.28	1,569	1600.644	1,504.43	1,472.36
BAJAJFINSV	1,789.90	-48.65	-2.65	1,827	1863.722	1,752.99	1,716.08
HEROMOTOCO	3,509.60	-121.15	-3.34	3,613	3715.748	3,406.53	3,303.45
BAJAJ-AUTO	7,332.95	-381.85	-4.95	7,610	7886.202	7,056.32	6,779.70
TRENT	5,740.00	-395.1	-6.44				

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Technical Research Analyst

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